

Policy 3290: Gifts, Grants And Bequests

Status: DRAFT

Original Adopted Date: 11/27/2012 | Last Reviewed Date: 11/27/2012

The Governing Board may accept any gift, grant, or bequest of money, property, or service to the district from any individual, ~~private agency or organization,~~ **foundation,** or ~~other public or private~~ agency that desires to support the district's educational program. While greatly appreciating suitable donations, the Board shall reject any gift which may directly or indirectly impair its authority to make decisions in the best interest of district students or its ability or commitment to provide equitable educational opportunities.

Before accepting any gift, grant, or bequest, the Board shall carefully consider any conditions or restrictions imposed by the donor to ensure their consistency with the district's vision, philosophy, and operations. If the Board believes the district will be unable to fully satisfy the donor's conditions, the gift shall not be accepted.

In addition, the Board shall ensure that acceptance of the gift, grant, or bequest does not:

1. Involve creation of a program which the Board would be unable to sustain when the donation is exhausted
2. Entail undesirable or excessive costs
3. Promote the use of violence, drugs, tobacco, or alcohol
4. **Advertise or endorse the use of non-nutritious food or beverages during the school day**
5. **Encourage or enable** the violation of any law or district policy
6. Imply endorsement of any business or product or unduly commercialize or politicize the school environment

Any gift of books ~~and/or~~ instructional materials shall **may only** be accepted ~~only~~ if they meet ~~regular~~ district criteria for selection of instructional materials.

All gifts, grants, and bequests shall become district property. Donors are encouraged to donate all gifts to the district rather than to a particular school, **classroom, or teacher.** At the Superintendent or designee's discretion, a gift may be used at a particular school: **or classroom.**

When any gift of money received by the district is not immediately used, it shall be placed in the county treasury in accordance with law. (Education Code 41030-41031)

The Superintendent or designee shall annually provide a report to the Board indicating the gifts, grants, and/or bequests received on behalf of the district in the preceding fiscal year. The report shall include a statement of account and expenditure of all gifts of money and an inventory of all gifts of physical assets.

Appreciation

~~The Board may show appreciation for any donation to the district in any manner it deems appropriate.~~

Such appreciation may take the form of letters of recognition or Board resolutions; plaques, commendations, or awards; planting of commemorative trees or gardens; or naming or renaming of buildings, grounds, or facilities.

~~Conferment of any such honor shall be in accordance with applicable Board policy.~~

Corporate Sponsorship

The Board may enter into an agreement or arrangement with an outside entity for the sponsorship of an educational, athletic, or other program or activity. When appropriate, the agreement may include ~~recognition of the corporate sponsor.~~

allow the outside entity to advertise or promote its business, product, or service in district publications or on district property or web sites.

Every sponsorship agreement shall be in writing and shall be approved by the Board. The Board shall ensure that the district's relationship and arrangement with the sponsor are consistent with the district's mission, values, and goals. ~~No~~**Any advertising or promotional** message, image, or other depiction that ~~promotes~~**to be used by** the use of obscene language, pornography, alcohol, tobacco, or prohibited drugs or that advocates unlawful discrimination, use of violence, or ~~sponsor shall meet~~ the violation of law or ~~standards set for commercial advertising on~~ district policy shall be allowed.
property and in district-sponsored publications in accordance with BP 1325 - Advertising and Promotion.

Each sponsorship agreement shall contain statements including, but not limited to:

1. The purpose of the relationship with the sponsor, details of the benefits to the district, and how the benefits will be distributed:
2. The duration of the agreement and the roles, expectations, rights, and responsibilities of the district and the sponsor, including whether and to what extent the sponsor is allowed to advertise or promote its products and/or services:
3. The authority of the Board to retain exclusive right over the use of the district's name, logo, and other proprietary information. ~~The sponsor's use of such information shall require~~ **and the requirement that the sponsor obtain** prior approval of the Board. ~~before using such information~~
4. **The prohibition against the collection or distribution of students' personal information except as allowed by law**
5. The authority of the Board to terminate the agreement without any penalty or sanction to the district if the sponsor's message, business, or product becomes inconsistent with ~~district~~**the district's** vision, mission, or goals or the sponsor engages in any prohibited activity:

Online Fundraising

Any person or entity who wishes to conduct an online fundraising campaign, including a crowdfunding campaign, for the benefit of the district, a school, or a classroom shall submit a written request for prior approval to the Superintendent or designee. Approval of requests shall take into consideration compatibility with the district's vision and goals, core beliefs, instructional priorities, and infrastructure; the manner in which donations are collected and distributed; equity of the use of funds; and any other factors deemed relevant or appropriate by the district.

Any person or entity approved to conduct an online fundraising campaign shall comply with relevant district policies and procedures, including ensuring financial transparency in describing the purpose and use of the funds and protecting student privacy as applicable. Such person or entity shall specify that the district, rather than a staff member, classroom, or school, will own the funded resources.

Funds raised by an online fundraising campaign and donated to the district shall be subject to the same terms, criteria for acceptance, and accountability measures as any other donation as specified in this policy.

Appreciation

The Board may show appreciation for any donation to the district in any manner it deems appropriate. Such appreciation may take the form of letters of recognition or Board resolutions; plaques, commendations, or awards; planting of commemorative trees or gardens; or naming or renaming of buildings, grounds, or facilities. Conferment of any such honor shall be in accordance with applicable Board policy.

1. The prohibition against the collection of students' personal information except as allowed by law:

Policy Reference Disclaimer: These references are not intended to be part of the policy itself, nor do they indicate the basis or authority for the board to enact this policy. Instead, they are provided as additional resources for those interested in the subject matter of the policy.

State References

	Description
Ed. Code 1834	Acquisition of materials and apparatus
Ed. Code 35160	Authority of governing boards
Ed. Code 35162	Power to sue, be sued, hold and convey property
Ed. Code 41030	School district may invest surplus monies from bequest or gifts
Ed. Code 41031	Special fund or account in county treasury
Ed. Code 41032	Authority of school board to accept gift or bequest; investments; gift of land requirements
Ed. Code 41035	Advisory committee
Ed. Code 41036	Function of advisory committee
Ed. Code 41037	Rules and regulations
Ed. Code 41038	Applicability of other provisions of chapter

Management Resources References

	Description
Website	California Consortium of Education Foundations - https://simbli.eboardsolutions.com/SU/0v2zinBIa54BTLZLGVHlhA==

Cross References

	Description
0000	Vision - https://simbli.eboardsolutions.com/SU/eQxl6o2soPd39Bnny4WPoA==
0100	Philosophy - https://simbli.eboardsolutions.com/SU/wpFibOoYQAb3Fatg293Y8w==
0200	Goals For The School District - https://simbli.eboardsolutions.com/SU/S05O5v6npwslsh2SIXKYX8ZbA==
0415	Equity - https://simbli.eboardsolutions.com/SU/RWAplusJLDjWXppluSGC05iplusLDOA==
1113-E(1)	District And School Web Sites - https://simbli.eboardsolutions.com/SU/oJaE6pBfeb1TIUhdIbjlHA==
1113	District And School Web Sites - https://simbli.eboardsolutions.com/SU/BzLslshM03JGp7plus8dzh1Fzc4Q==
1113	District And School Web Sites - https://simbli.eboardsolutions.com/SU/LkplusM8wFuCJcC9T99n32Hnw==
1113-E PDF(1)	District And School Web Sites - https://simbli.eboardsolutions.com/SU/fCje9zCXa1OFcXTUBQYRhw==
1150	Commendations And Awards - https://simbli.eboardsolutions.com/SU/qM0l6EvfdP7J8yEWk65ENQ==
1260	Educational Foundation - https://simbli.eboardsolutions.com/SU/BI7pnNYOIV6kplusPeihCFnCG==
1321	Solicitation Of Funds From And By Students - https://simbli.eboardsolutions.com/SU/pLtslsh1AppLeuHFfyTIGZxVA==
1321	Solicitation Of Funds From And By Students - https://simbli.eboardsolutions.com/SU/4P4axwHdaDEhpr8Z3eZR1w==
1325	Advertising And Promotion - https://simbli.eboardsolutions.com/SU/1slshXspRaQThslshjxtigZLaZYg==
1700	Relations Between Private Industry And The Schools - https://simbli.eboardsolutions.com/SU/ENsaEZnFslshbfDue5uvAGxYw==

3260 Fees And Charges - <https://simbli.eboardsolutions.com/SU/y0gzCJ6sSplus9byKOL49dVplusQ==>

3260 Fees And Charges - <https://simbli.eboardsolutions.com/SU/Mr7mOJYGplusRzB7O3OOI7wEQ==>

3312 Contracts - <https://simbli.eboardsolutions.com/SU/RtEPentWF4fC8KdSsZuiQQ==>

3430 Investing - <https://simbli.eboardsolutions.com/SU/aw1pAEvBG9RIQaa5IUESZQ==>

3430 Investing - <https://simbli.eboardsolutions.com/SU/9Spluse6lSX1ixU4nEzMTyg2A==>

3440 Inventories - <https://simbli.eboardsolutions.com/SU/YRZDYmkvUdkn5RLDGWseplusg==>

3452 Student Activity Funds - <https://simbli.eboardsolutions.com/SU/9SBtlfFygkkHplusjAgcmQciw==>

3460 Financial Reports And Accountability - <https://simbli.eboardsolutions.com/SU/ZZKplusS3He9zslshfzmUKeOe4slshQ==>

3460 Financial Reports And Accountability - <https://simbli.eboardsolutions.com/SU/EDhz2slshx8M6pXjb8mDp6slshRw==>

5022 Student And Family Privacy Rights - <https://simbli.eboardsolutions.com/SU/h5JLCQ5YKFvYt3uPtVRFg==>

5022 Student And Family Privacy Rights - <https://simbli.eboardsolutions.com/SU/OjlrF0nHfn6zu7MkMxhpsw==>

5030 Student Wellness - <https://simbli.eboardsolutions.com/SU/aWkPBgslshQGAKepvUCWXMslsh2Q==>

5125 Student Records - <https://simbli.eboardsolutions.com/SU/tWHWUiPwslshr1YYPUplusvwMslshMq==>

5125 Student Records - <https://simbli.eboardsolutions.com/SU/Arf4lGHplusjQnGslsh3Sd1slshPOHw==>

5126 Awards For Achievement - <https://simbli.eboardsolutions.com/SU/ayYMSd70ULw91EOTN3atTA==>

5126 Awards For Achievement - <https://simbli.eboardsolutions.com/SU/wplus5C3gctv8oGpnNtCwIEPw==>

5131.6 Alcohol And Other Drugs - <https://simbli.eboardsolutions.com/SU/q4FlodhdLrslshmjWHPtc6o6A==>

5131.6 Alcohol And Other Drugs - <https://simbli.eboardsolutions.com/SU/JrdJfkhDPAIZ00eIOfVApw==>

5131.62 Tobacco - <https://simbli.eboardsolutions.com/SU/y054RaDWMUfljdNnUYFPvw==>

5131.62 Tobacco - <https://simbli.eboardsolutions.com/SU/ATcPW5bYHslshMn2vn4omKq7w==>

6142.6 Visual And Performing Arts Education - <https://simbli.eboardsolutions.com/SU/N738O7slshud1ol7mrvlplusSOfw==>

6161.1 Selection And Evaluation Of Instructional Materials - <https://simbli.eboardsolutions.com/SU/GmQp0w7DhRvK1m3vP0cXFW==>

6161.1 Selection And Evaluation Of Instructional Materials - <https://simbli.eboardsolutions.com/SU/36O7IOMprITMVXSH2aUCslshA==>

6161.1-E PDF(1) Selection And Evaluation Of Instructional Materials - <https://simbli.eboardsolutions.com/SU/b9DR42M1EdCANrzwKB7O8g==>

6161.11 Supplementary Instructional Materials - <https://simbli.eboardsolutions.com/SU/kWJW4zRMF1hY1pHypTRx0g==>

6163.1 Library Media Centers - <https://simbli.eboardsolutions.com/SU/lwXB8c8GOCzKnQd9nEugsg==>

7310

Naming Of Facility -

<https://simbli.eboardsolutions.com/SU/K8ZQcSC86lgjHViDatVlag==>