

COSTS OF ISSUANCE

\$14,000,000

**AZUSA UNIFIED SCHOOL DISTRICT
(LOS ANGELES COUNTY, CALIFORNIA)**

2022 GENERAL OBLIGATION BONDS, ELECTION OF 2014, SERIES D

<u>Type of Expense</u>	<u>Estimates of Costs of Issuance</u>	<u>Actual Costs of Issuance</u>
A) Underwriter's Discount	\$70,000.00	\$66,500.00
B) Credit Enhancement	N/A	0.00
C) Bond Counsel and Disbursements	44,500.00	44,500.00
D) Disclosure Counsel and Disbursements	25,000.00	25,000.00
E) Municipal Advisor and Disbursements	66,500.00	65,000.00
F) Rating Agency	22,000.00	19,500.00
G) Other Expenses*	12,000.00	7,975.00
TOTAL	\$240,000.00	\$228,475.00

*Other Expenses consist of the following:

Isom Advisors, a Division of Urban Futures, Inc. (Reimbursement for California Municipal Statistics, Inc. assessed valuation tables for Official Statement)	\$1,475.00
U.S. Bank Trust Company, National Association (Paying Agent and Costs Administrator Fees)	750.00
AVIA Communications (Printing/posting costs of Official Statement)	750.00
County of Los Angeles Treasurer and Tax Collector (County fee)	5,000.00